



Investor Conference 2026 Q2 Results

Aug 14, 2026





Agenda

- . 2026 Q2 Financial Results and Business Summary
- . Operational Outlook
- . Q & A

Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans, and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements, whether due to new information, future events, or otherwise. In light of these risks, uncertainties, and assumptions, the forward-looking events might not occur, and our actual results could differ materially from those anticipated in these forward-looking statements.



— 2026 Q2 Financial Results and Business Summary

Statement of Comprehensive Income (Consolidated)

Amount : NT\$ Thousand

	2026 Q1		2026 Q2		2025 Q2	
Net sales	3,030,612	100.0%	3,707,763	100.0%	2,805,968	100.0%
Cost of Good Sold	(2,276,204)		(2,774,781)		(2,047,640)	
Gross Margin	754,408	24.9%	932,982	25.2%	758,328	27.0%
Operating Expenses	(585,648)	-19.3%	(646,872)	-17.4%	(535,972)	-19.1%
Operating Income	168,760	5.6%	286,110	7.7%	222,356	7.9%
Non-operating Income and Expenses	(8,171)		(12,219)		(37,707)	
Profit(Loss) before Tax	160,589	5.3%	273,891	7.4%	184,649	6.6%
Net Income	120,365	4.0%	206,388	5.6%	139,785	5.0%
Shareholders of the company	86,809	2.9%	148,093	4.0%	101,589	3.6%
EPS(NT\$)(a)	\$0.76		\$1.29		\$0.89	

(a) EPS was calculated based on total Weighted -average

Outstanding shares (thousand shares)

114,488

114,488

114,488

Statement of Comprehensive Income (Consolidated)

Amount : NT\$ Thousand

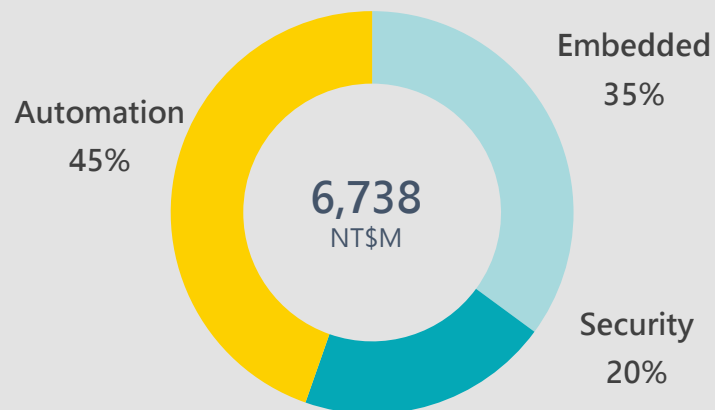
	YTD		YTD	
	2026 Jan.-Jun.		2025 Jan.-Jun.	
Net sales	6,738,375	100.0%	5,362,673	100.0%
Cost of Good Sold	(5,050,985)		(3,865,394)	
Gross Margin	1,687,390	25.0%	1,497,279	27.9%
Operating Expenses	(1,232,520)	-18.3%	(1,075,518)	-20.1%
Operating Income	454,870	6.8%	421,761	7.9%
Non-operating Income and Expenses	(20,390)		(57,423)	
Profit(Loss) before Tax	434,480	6.4%	364,338	6.8%
Net Income	326,753	4.8%	278,498	5.2%
Shareholders of the company	234,902	3.5%	208,147	3.9%
EPS(NT\$)(a)	\$2.05		\$1.82	

(a) EPS was calculated based on total Weighted -average
Outstanding shares (thousand shares)

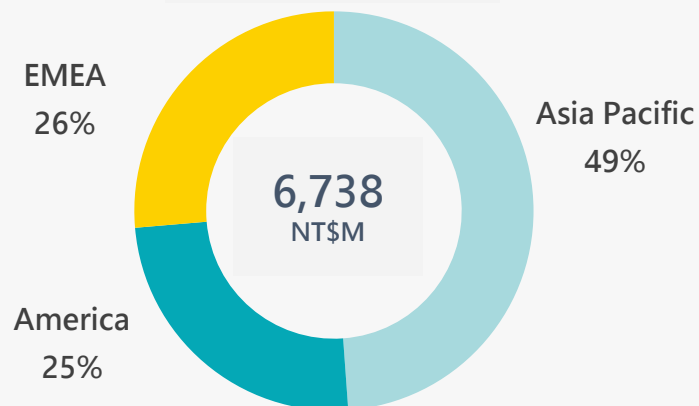
114,488

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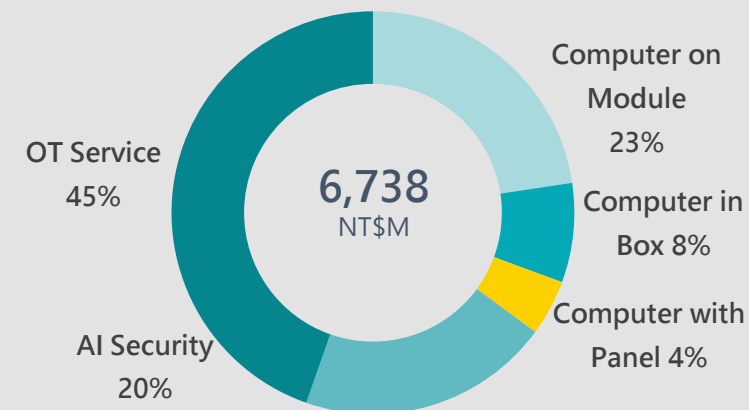
2026 Application



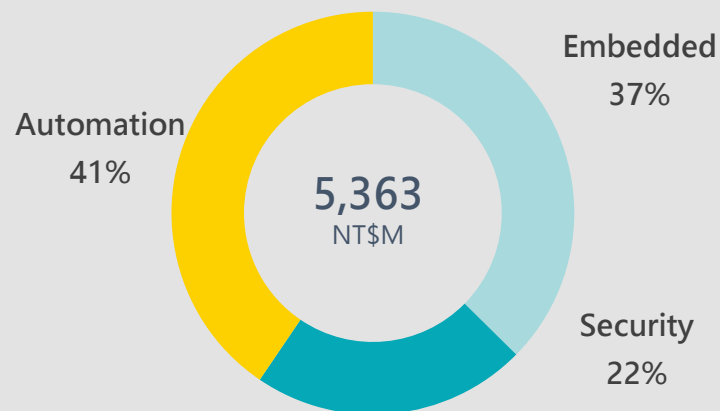
2026 Territory



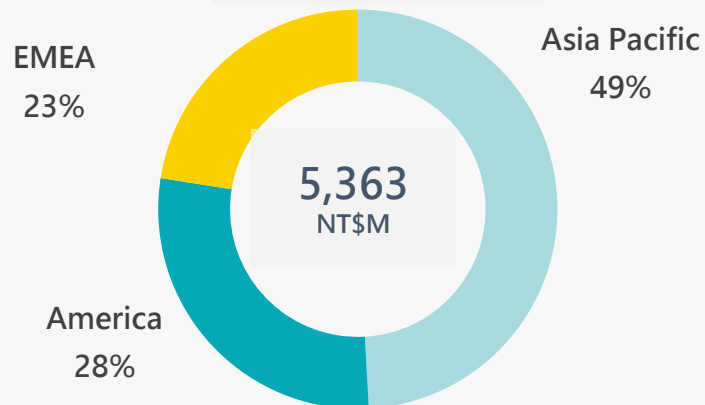
2026 Product



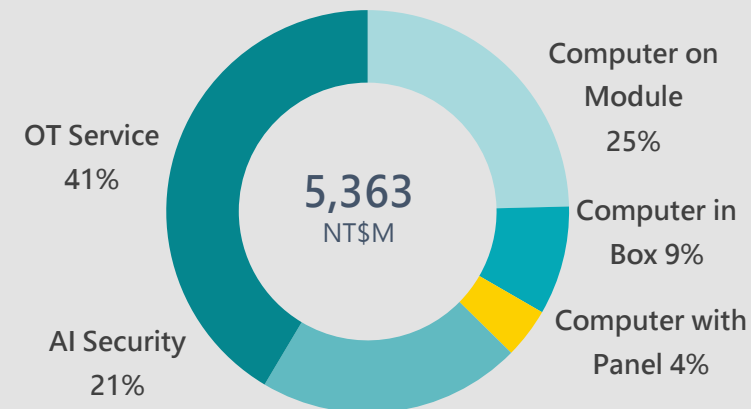
2025 Application



2025 Territory



2025 Product



Balance Sheet Highlights (Consolidated)

Amount : NT\$ Thousand

	2026.06.30		2025.12.31		2025.06.30	
Cash and cash equivalents	2,676,131	18%	2,403,301	19%	2,213,479	19%
Accounts receivable (Including the related parties)	2,439,175	17%	2,044,914	16%	1,962,963	16%
Inventories	3,865,681	26%	2,517,513	21%	2,168,208	19%
Property, plant and equipment	2,251,445	15%	2,173,157	18%	2,220,585	19%
Total assets	14,680,102	100%	12,356,077	100%	11,717,771	100%
Current liabilities	6,762,469	46%	4,635,956	38%	4,127,082	35%
Non-current liabilities	2,223,971	15%	2,018,181	16%	2,050,533	18%
Equity	5,693,662	39%	5,701,940	46%	5,540,156	47%

Net Worth/Share(NT\$)	29.45	29.72	28.43
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Net worth per share was calculated based on total outstanding shares(thousand shares)

114,488

114,488

114,488

Key Financial Ratios (Consolidated)

	2026.06.30	2025.12.31	2025.06.30
AR Turnover(Days)	61	74	72
Inventory Turnover(Days)	115	121	100
AP Turnover(Days)	79	78	74
Cash Conversion Cycle(Days)	97	117	98
ROE(annualized) (a)	11.5%	5.7%	9.8%
Current ratio	141%	159%	163%

(a)Annualized net income / Average total equity



二. Operation Outlook

Future-Ready Industrial Edge AI Computing





Advancing Industrial AI at Scale

Strategic Focus Areas:

AI Vision & Intelligent Perception · Real-Time Decision & Control · Robotics & Autonomous Systems



Target Scalable AI Opportunities

High-Value Applications · Large-Scale Deployment
· Repeatable Solutions



The Right Compute

Match CPU, GPU, and NPU capabilities to workload, power, and cost requirements.



Board-to-System Dual Growth Engine

Expand AI computing boards market while accelerating system-level deployment.



Industrial-Grade Production Readiness

Rugged Reliability · Long-Term Availability ·
Production-Ready Design

Machine Vision
/AOI

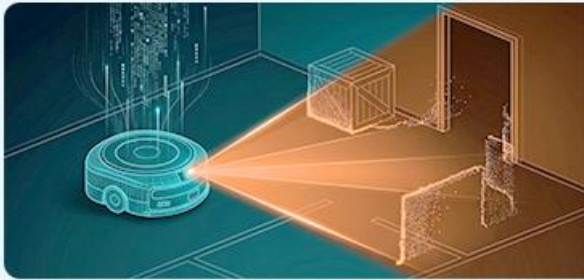
Robotic Arm
/Cobot

AGV / AMR

Service Robot



Powering Industrial AI from Sense to Act



SENSE Seamlessly Connected

High-speed sensor connectivity for real-time perception

Diverse SBCs · SoMs · GMSL2 platforms
for multi-sensor robotics



THINK AI at the Edge

Accelerated AI inference for vision and intelligent workloads

Edge AI computers with heterogeneous
CPU/GPU/NPU acceleration



ACT Precisely in Real Time

Deterministic processing for motion control and industrial operations

Embedded systems & expansion modules for motor,
I/O & fieldbus





三. Q & A

Thank you