



Investor Conference 2026 Q1 Results

May 19, 2026





Agenda

- . 2026 Q1 Financial Results and Business Summary
- . Operational Outlook
- . Q & A

Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans, and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements, whether due to new information, future events, or otherwise. In light of these risks, uncertainties, and assumptions, the forward-looking events might not occur, and our actual results could differ materially from those anticipated in these forward-looking statements.



— 2026 Q1 Financial Results and Business Summary

Statement of Comprehensive Income (Consolidated)

Amount : NT\$ Thousand

	2025 Q4		2026 Q1		2025 Q1	
Net sales	2,862,049	100.0%	3,030,612	100.0%	2,556,705	100.0%
Cost of Good Sold	(2,201,665)		(2,276,204)		(1,817,754)	
Gross Margin	660,384	23.1%	754,408	24.9%	738,951	28.9%
Operating Expenses	(709,199)	-24.8%	(585,648)	-19.3%	(539,546)	-21.1%
Operating Income	(48,815)	-1.7%	168,760	5.6%	199,405	7.8%
Non-operating Income and Expenses	(6,183)		(8,171)		(19,716)	
Profit(Loss) before Tax	(54,998)	-1.9%	160,589	5.3%	179,689	7.0%
Net Income	(55,713)	-1.9%	120,365	4.0%	138,713	5.4%
Shareholders of the company	1,953	0.1%	86,809	2.9%	106,558	4.2%
EPS(NT\$)(a)	\$0.01		\$0.76		\$0.93	

(a) EPS was calculated based on total Weighted -average

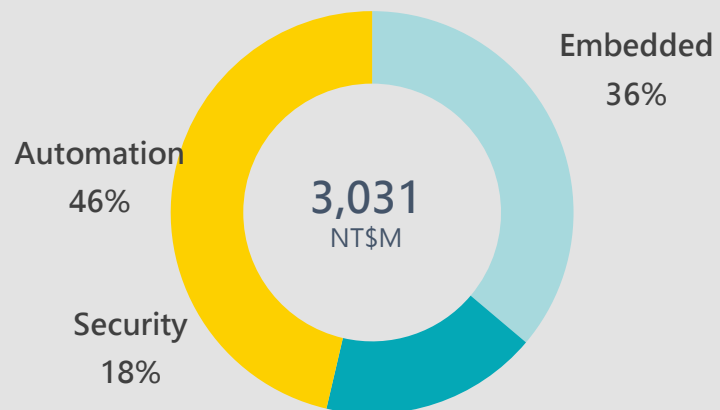
Outstanding shares (thousand shares)

114,488

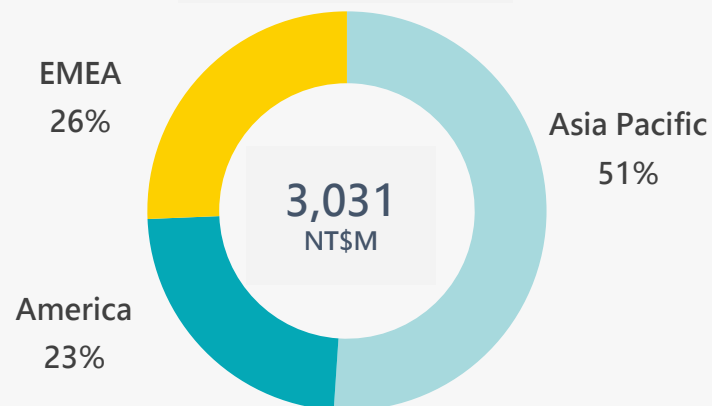
114,488

114,488

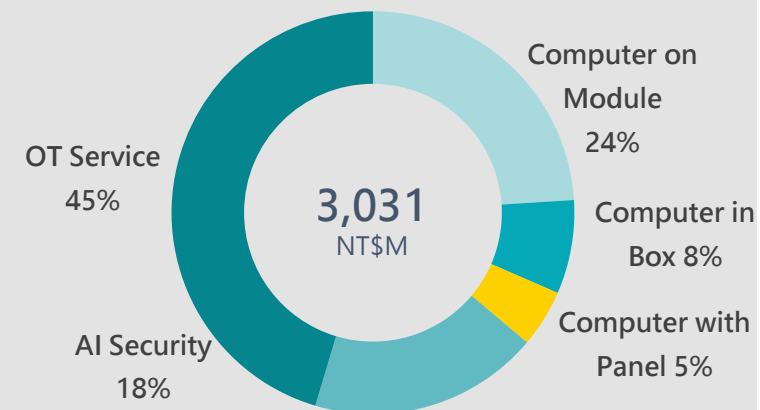
2026 Application



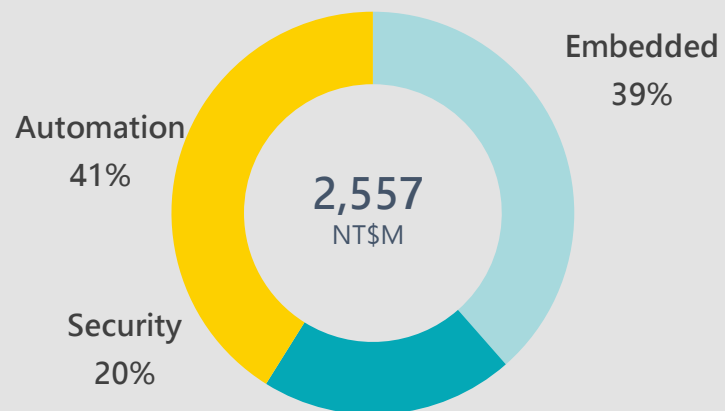
2026 Territory



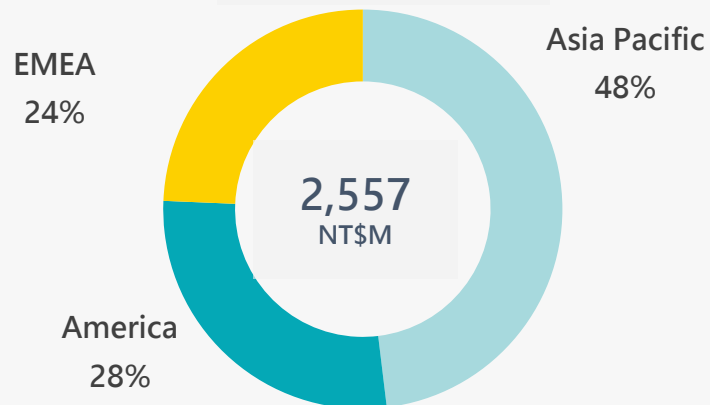
2026 Product



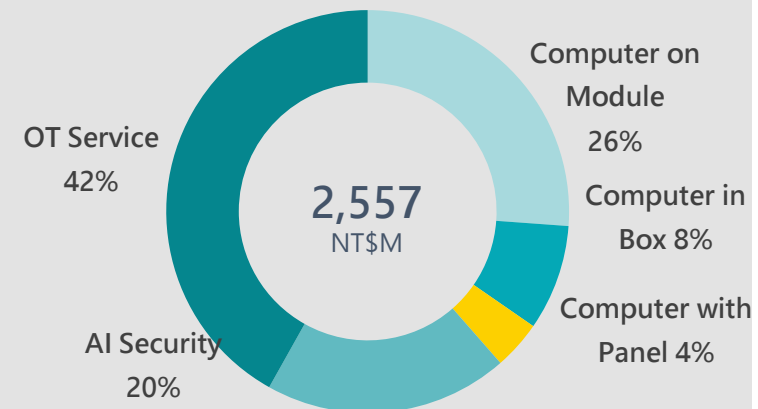
2025 Application



2025 Territory



2025 Product



Balance Sheet Highlights (Consolidated)

Amount : NT\$ Thousand

	2026.03.31		2025.12.31		2025.03.31	
Cash and cash equivalents	2,502,436	19%	2,403,301	19%	2,243,515	19%
Accounts receivable (Including the related parties)	2,140,183	16%	2,044,914	16%	2,012,826	17%
Inventories	2,954,877	23%	2,517,513	21%	2,285,510	19%
Property, plant and equipment	2,282,621	17%	2,173,157	18%	2,275,844	19%
Total assets	13,261,955	100%	12,356,077	100%	11,975,167	100%
Current liabilities	5,564,770	42%	4,635,956	38%	4,314,384	36%
Non-current liabilities	2,140,548	16%	2,018,181	16%	2,077,067	17%
Equity	5,556,637	42%	5,701,940	46%	5,583,716	47%

Net Worth/Share(NT\$)	28.20	29.72	28.52
-----------------------	-------	-------	-------

Net worth per share was calculated based on total outstanding shares(thousand shares)

114,488

114,488

114,488

Key Financial Ratios (Consolidated)

	2026.03.31	2025.12.31	2025.03.31
AR Turnover(Days)	63	74	77
Inventory Turnover(Days)	110	121	110
AP Turnover(Days)	80	78	76
Cash Conversion Cycle(Days)	93	117	111
ROE(annualized) (a)	8.6%	5.7%	9.7%
Current ratio	145%	159%	159%

(a)Annualized net income / Average total equity



二. Operation Outlook

DFI AI Edge Computing Infrastructure for Real-World Deployment

DFI

USA

Factory Automation
Control Board



ADN553
3.5" SBC

Singapore

Defense AI Computing
Technology



BTS610
ATX

India

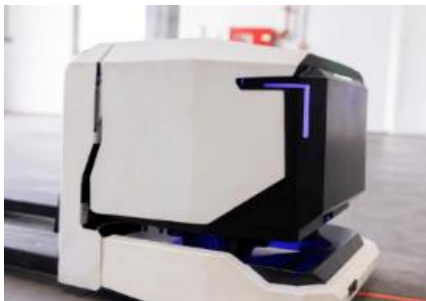
Gas Station Edge Data
Integration System



EC700-BT
Ultra Compact
System

Denmark

Robotic / Logistic
for AMR



ASL600
SMARC

2025 Q4 – 2026 Q1

DFI x Nvidia Jetson Orin-based
Edge AI Platforms

X6 Series: X6-ORN-GMSL, X6X-ORN, and X6a-AGX

- System Supports GMSL2
- Up to 275 TOPs
- Rugged IP67



DFI x Mobilint Co-MKT

High-Performance
Edge AI Solution

Showcase @ 2026 Computex

- Vision AI + VLM
- Weapon Detection for Public Safety
- Mobilint PCIe Card + [WM130-RPS](#)



DFI Solution-Ready Edge AI Platforms

DFI

Factory Automation



**Increased
Factory
Productivity**

Gaming



**Immersive
Gaming
Experience**

Defense / Marine



**Reliable &
Swift Response**

Smart Medical



**Enhance
Diagnostic
Quality**

Smart Transportation



**Real-Time
Safety Analytics**

Gas / Oil / Energy



**Energy
AIoT
Connectivity**

Product Offering Portfolio



Motherboards



Single Board
Computers



System on
Modules



Systems



Edge Servers



Panel PCs/
Displays



KIOSKs



Peripherals



FW/BIOS/
Driver/OS

DFI NVIDIA Jetson GMSL Edge AI Computing Platforms



Unlocking High-Speed, Long-Distance AI Vision

Powered by the NVIDIA Jetson Orin platform, this series delivers up to 275 TOPS of AI performance. It features comprehensive GMSL2 support, enabling low-latency, long-distance (up to 15m), and anti-interference high-resolution video transmission for critical industrial applications.

Manufacturing Expansion to Enable Efficient Edge AI Deployment

PCBA Capacity:

Target 45% Increase in 2026

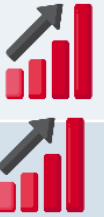
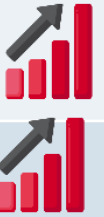
- 5 SMT mass production lines, 1 prototype line, and 2 MI testing lines

System Assembly:

Target 4.75% Growth in 2026

- Robust **system** assembly and integration capabilities to support diverse product and project requirements.
- **Server** assembly and testing capabilities to support various form factors and application scenarios.
- *AI Vision Solution* to minimize rework costs, boost productivity, and ensure production traceability

Global Manufacturing Capability
With Local Service Agility

	VIETNAM - Hanoi	CHINA - Suzhou	TAIWAN - Taoyuan
Manufacturing Capacity			
PCB Assembly			
System Assembly			
Global Supply Chain	• Global Sourcing • Customer's Consignment		



三. Q & A

Thank you