



DFI

2016 Q2 Earnings Conference

DFI Inc

2016/8/26



Notice

- 本簡報財務數字係根據國際會計報導準則(IFRS)編製
**The financial numbers hereby are based on
International Financial Reporting Standards**
- 合併報表的數字經由會計師核閱簽證
**Cumulative consolidated numbers were reviewed
by CPA**

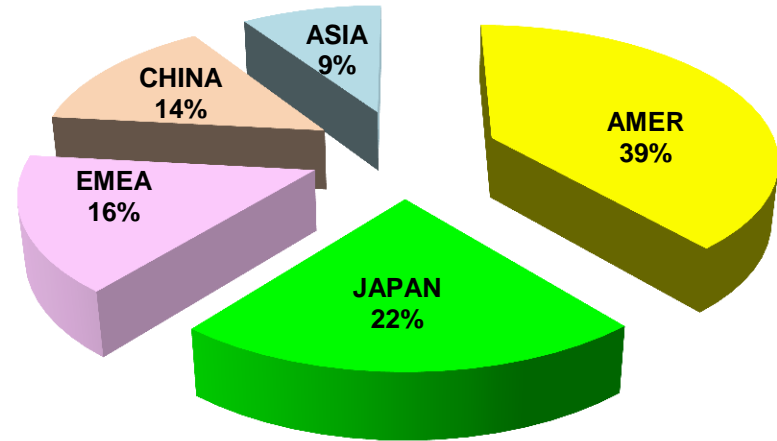
YR2016'1H Financial Results

Amount NT\$ Million	Q1'16		Q2'16		1H'16		Q2'15		1H'15		QoQ	YoY
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	%	%
Net Sales	964.1	100	1,017.9	100	1,982.0	100	870.1	100	1,573.9	100	6	26
COGS	603.7	63	699.5	69	1,303.2	66	621.0	71	1,091.8	70	16	19
Gross Profit	360.4	37	318.5	31	678.8	34	249.2	29	482.1	30	(12)	41
Operating Expense	153.9	16	151.9	15	305.7	15	137.9	16	272.3	17	(1)	12
Operating Profit	206.5	21	166.6	16	373.1	19	111.3	13	209.8	13	(19)	78
Non-Operating Income/Expense	(17.5)	(2)	1.0	0	(16.5)	(1)	4.1	1	(1.6)	(0)	105	(933)
Profit Before Tax	189.0	19	167.5	16	356.5	18	115.4	14	208.2	13	(11)	71
Profit After Tax	148.7	15	136.3	13	285.0	14	90.5	11	163.4	10	(8)	74
EPS(NT\$)	1.30		1.19		2.49		0.79		1.43			

2016'1H Revenue By Territory

Territory	1H'16	YR2015
AMER	39%	35%
JAPAN	22%	23%
EMEA	16%	17%
CHINA	14%	14%
ASIA	9%	11%

1H'16 Revenue By Territory

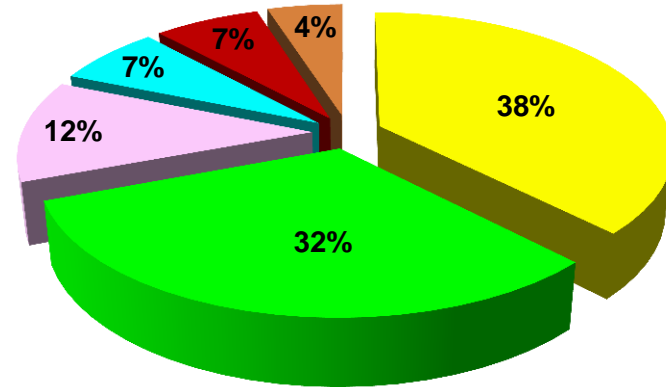


2016'1H Revenue By Application

Application	1H'16	YR2015
AUTOMATION	38%	41%
GAMING	32%	30%
BANKING	12%	15%
MEDICAL	7%	5%
RETAIL	7%	5%
TRANSPORTATION	4%	4%

1H'16 Revenue By Application

■ AUTOMATION ■ GAMING ■ BANKING ■ MEDICAL ■ RETAIL ■ TRANSPORTATION



2016 Working Capital

NT\$ M	YR2016 Q2	YR2016 Q1	YR2015
Cash Position	1,074	1,013	980
AR	648	680	495
(Days)	53	56	52
Inventory	475	489	488
(Days)	67	74	87
AP	569	552	345
(Days)	65	68	56
CCC Days	55	62	83

Thank You