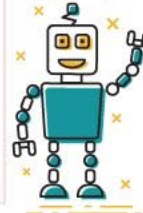


Desire For Innovation

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Investor Conference

2022 Q3 Results

Nov 10, 2022



Agenda

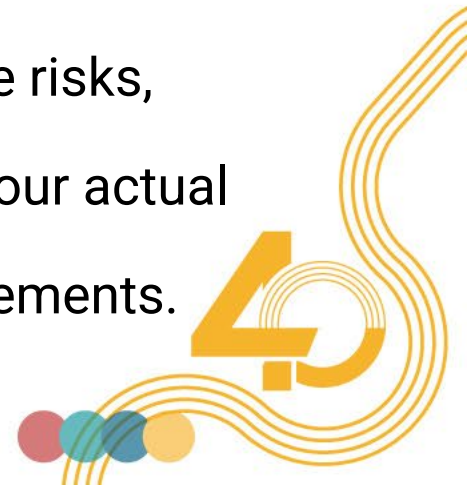
1. 2022 Q3 Financial Results and Business Summary
2. Operational Outlook
3. Q & A



Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur, and our actual results could differ materially from those anticipated in these forward-looking statements.



1. 2022 Q3 Financial Results and Business Summary



Statement of Comprehensive Income (Consolidated)

Amount : NT\$ Thousand

	2022 Q2 (Restated)		2022 Q3		2021 Q3 (Restated)	
Net sales	3,865,320	100.0%	4,093,050	100.0%	3,748,324	100.0%
Cost of Good Sold	(3,078,628)		(3,199,645)		(3,060,739)	
Gross Margin	786,692	20.4%	893,405	21.8%	687,585	18.3%
Operating Expenses	(618,931)	-16.0%	(670,988)	-16.4%	(529,333)	-14.1%
Operating Income	167,761	4.3%	222,417	5.4%	158,252	-4.2%
Non-operating Income and Expenses	20,179		37,119		(564)	
Profit(Loss) before Tax	187,940	4.9%	259,536	6.3%	157,688	4.2%
Net Income	152,132	3.9%	200,020	4.9%	113,008	3.0%
Shareholders of the company	115,338	3.0%	194,205	4.7%	71,116	1.9%
EPS(NT\$)(a)	\$1.01		\$1.69		\$0.62	

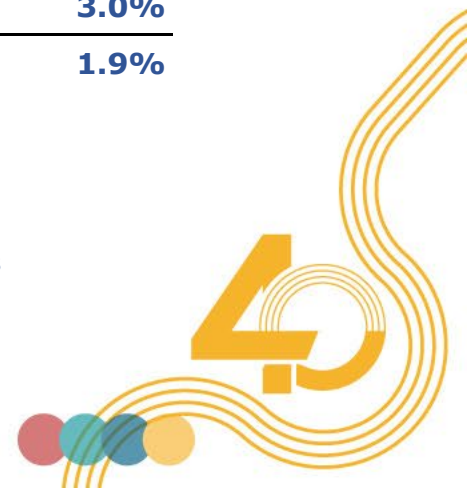
(a) EPS was calculated based on total Weighted -average

Outstanding shares (thousand shares)

114,488

114,488

114,488



Statement of Comprehensive Income (Consolidated)

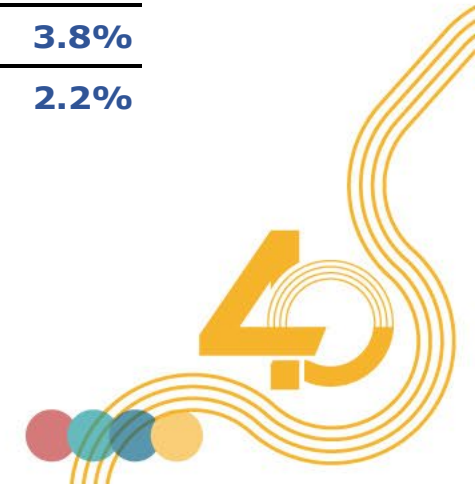
Amount : NT\$ Thousand

	YTD 2022 Jan.-Sep.		YTD 2021 Jan.-Sep. (Restated)	
Net sales	11,842,778	100.0%	9,048,526	100.0%
Cost of Good Sold	(9,453,828)		(7,180,742)	
Gross Margin	2,388,950	20.2%	1,867,784	20.6%
Operating Expenses	(1,860,202)	-15.7%	(1,392,924)	-15.4%
Operating Income	528,748	4.5%	474,860	5.2%
Non-operating Income and Expenses	69,218		(192)	
Profit(Loss) before Tax	597,966	5.0%	474,668	5.2%
Net Income	461,532	3.9%	343,099	3.8%
Shareholders of the company	393,157	3.3%	199,875	2.2%
EPS(NT\$)(a)	\$3.43		\$1.75	

(a) EPS was calculated based on total Weighted -average
Outstanding shares (thousand shares)

114,488

114,488



Balance Sheet Highlights (Consolidated)

Amount : NT\$ Thousand

	2022.09.30		2021.12.31 (Restated)		2021.09.30 (Restated)	
Cash and cash equivalents	1,557,332	12%	1,549,815	13%	1,563,657	13%
Accounts receivable (Including the related parties)	2,954,027	22%	2,786,394	22%	2,735,733	24%
Inventories	4,086,812	31%	3,583,295	29%	3,284,672	29%
Property, plant and equipment	2,461,407	18%	2,477,339	20%	2,205,915	19%
Total assets	13,391,073	100%	12,393,941	100%	11,621,901	100%
Current liabilities	5,472,171	41%	4,597,964	37%	5,911,594	51%
Non-current liabilities	2,184,942	16%	2,267,694	18%	625,135	5%
Equity	5,733,960	43%	5,528,283	45%	5,085,172	44%

Net Worth/Share(NT\$)

27.32

26.7

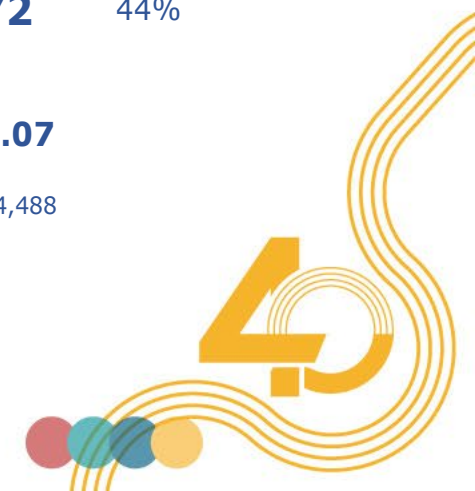
23.07

Net worth per share was calculated based on total
outstanding shares(thousand shares)

114,488

114,488

114,488

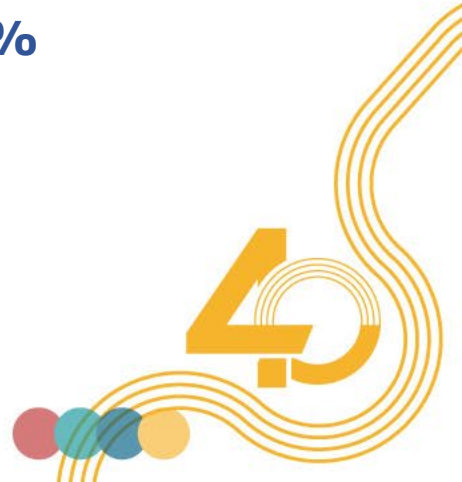


Key Financial Ratios (Consolidated)

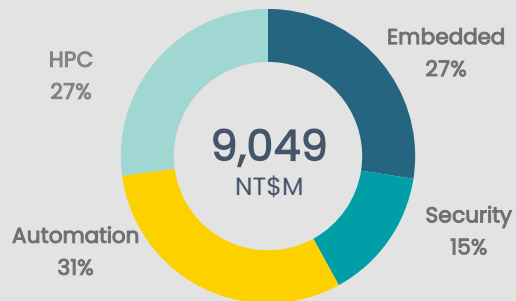
	2022.09.30	2021.12.31 (Restated)	2021.09.30 (Restated)
AR Turnover(Days)	66	66	72
Inventory Turnover(Days)	111	87	92
AP Turnover(Days)	66	59	68
Cash Conversion Cycle(Days)	111	94	96
ROE(annualized) (a)	10.9%	14.8%	9.0%
Current ratio	168%	184%	134%
Fin.Debt(b)/Total Assets	27%	25%	23%

(a)Annualized net income / Average total equity

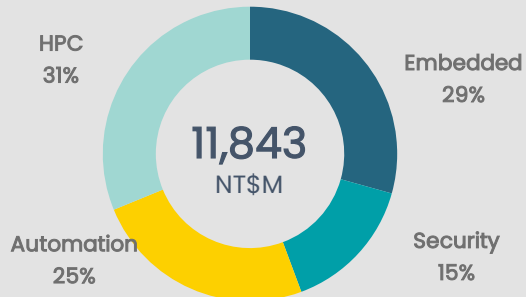
(b)Fin.debt included long term and short term financial debts



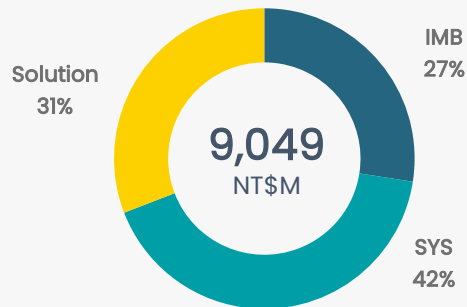
2021 Application



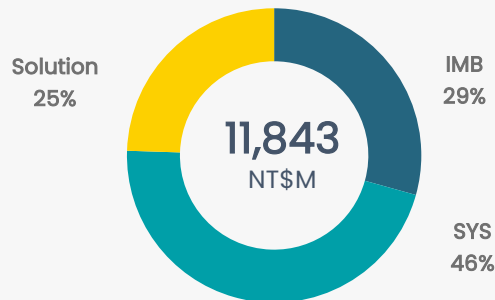
2022 Application



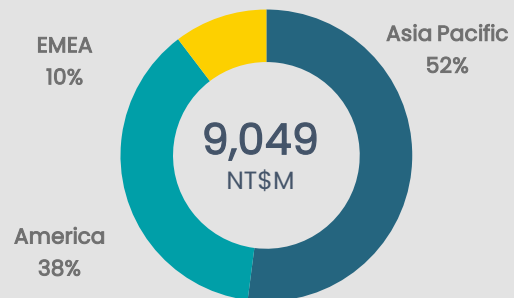
2021 Product



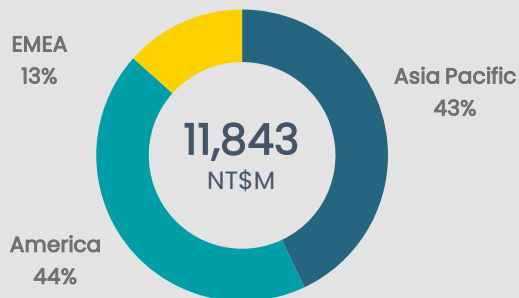
2022 Product



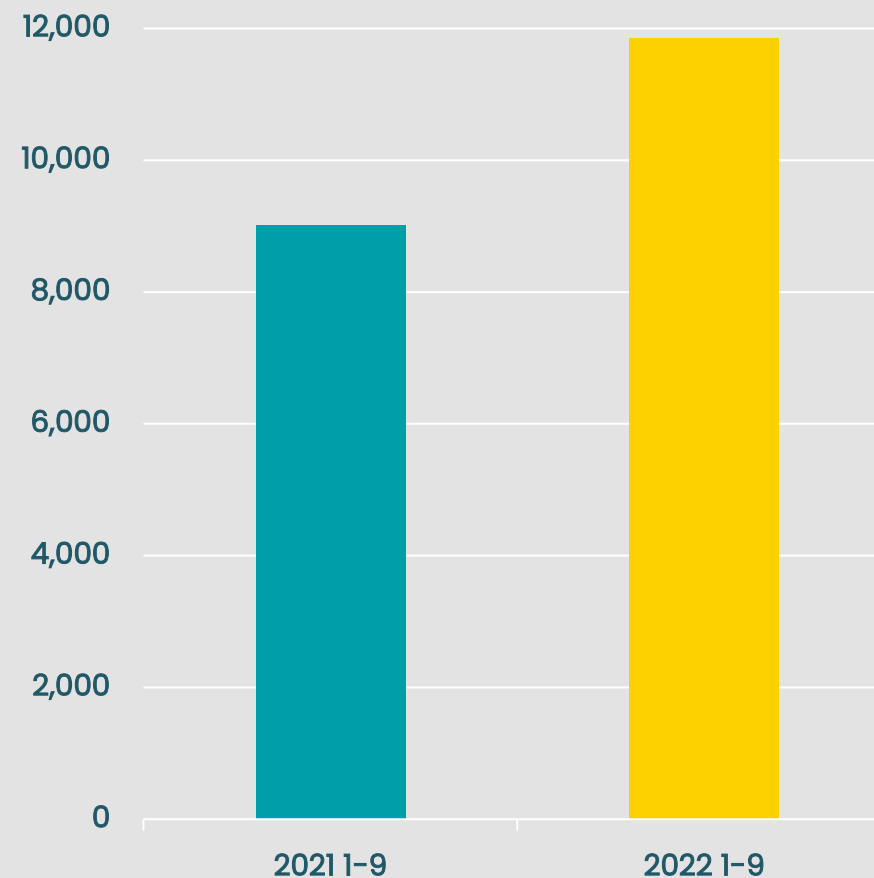
2021 Territory



2022 Territory



2022 1-9 Consolidated Revenue (NT\$M)



2. Operation Outlook



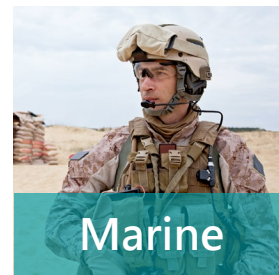
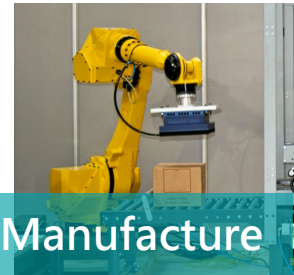
DFI Investment Distribution

Solution (ACEPILLAR)

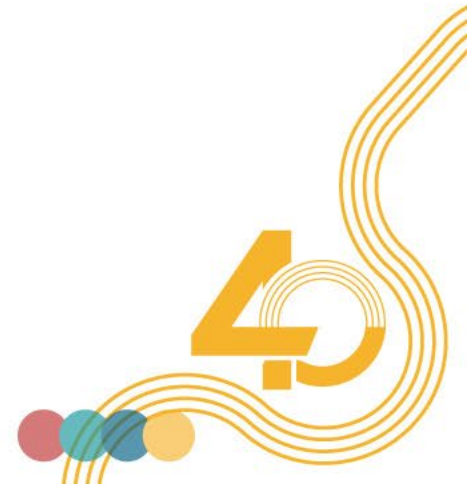
System (AEWIN)

System (BRAINSTORM)

Embedded(DFI)



3. Q & A



DFI

Thank you

